Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina Meierhenry
Clint Sargent
Patrick J. Glover*
William E. Blewett
Raleigh Hansman

Also licensed in Iowa

February 6, 2013

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Colman
  $439,008 Drinking Water Borrower Bond (DW-02), Series 2013

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

RECEIVED
FEB - 8 2013
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

City of Colman
$439,008 Borrower Bond
dated January 28, 2013

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Colman
2. Designation of issue: Borrower Bond.
3. Date of issue: January 28, 2013
4. Purpose of issue: Water Main Replacement 2nd Street South.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $439,008
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 28th day of January 2013.

By: Michael Hauglid
Its: Finance Officer

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2273850

$439,008
City of Colman
Borrower Bond

Dated Jan 28, 2013 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 2/15	FY 1/1
02/15/2015			$26,962.41	$26,962.41	$26,962.41	
05/15/2015	$2,288.61	3.000	$3,292.56	$5,581.17		
08/15/2015	$2,285.62	3.000	$3,275.55	$5,561.17		
11/15/2015	$2,302.76	3.000	$3,258.40	$5,561.17		$43,645.91
02/15/2016	$2,320.04	3.000	$3,241.13	$5,561.17	$22,244.67	
05/15/2016	$2,337.44	3.000	$3,223.73	$5,561.17		
08/15/2016	$2,354.97	3.000	$3,206.20	$5,561.17		
11/15/2016	$2,372.63	3.000	$3,188.54	$5,561.17		$22,244.67
02/15/2017	$2,390.42	3.000	$3,170.74	$5,561.17	$22,244.67	
05/15/2017	$2,408.35	3.000	$3,152.82	$5,561.17		
08/15/2017	$2,426.41	3.000	$3,134.75	$5,561.17		
11/15/2017	$2,444.61	3.000	$3,116.56	$5,561.17		$22,244.67
02/15/2018	$2,462.95	3.000	$3,098.22	$5,561.17	$22,244.67	
05/15/2018	$2,481.42	3.000	$3,079.75	$5,561.17		
08/15/2018	$2,500.03	3.000	$3,061.14	$5,561.17		
11/15/2018	$2,518.78	3.000	$3,042.39	$5,561.17		$22,244.67
02/15/2019	$2,537.67	3.000	$3,023.50	$5,561.17	$22,244.67	
05/15/2019	$2,556.70	3.000	$3,004.46	$5,561.17		
08/15/2019	$2,575.88	3.000	$2,985.29	$5,561.17		
11/15/2019	$2,595.20	3.000	$2,965.97	$5,561.17		$22,244.67
02/15/2020	$2,614.66	3.000	$2,946.51	$5,561.17	$22,244.67	
05/15/2020	$2,634.27	3.000	$2,926.90	$5,561.17		
08/15/2020	$2,654.03	3.000	$2,907.14	$5,561.17		
11/15/2020	$2,673.93	3.000	$2,887.23	$5,561.17		$22,244.67
02/15/2021	$2,693.99	3.000	$2,867.18	$5,561.17	$22,244.67	
05/15/2021	$2,714.19	3.000	$2,846.97	$5,561.17		
08/15/2021	$2,734.55	3.000	$2,826.62	$5,561.17		
11/15/2021	$2,755.06	3.000	$2,806.11	$5,561.17		$22,244.67
02/15/2022	$2,775.72	3.000	$2,785.45	$5,561.17	$22,244.67	
05/15/2022	$2,796.54	3.000	$2,764.63	$5,561.17		
08/15/2022	$2,817.51	3.000	$2,743.65	$5,561.17		
11/15/2022	$2,838.64	3.000	$2,722.52	$5,561.17		$22,244.67
02/15/2023	$2,859.93	3.000	$2,701.23	$5,561.17	$22,244.67	
05/15/2023	$2,881.38	3.000	$2,679.78	$5,561.17		
08/15/2023	$2,902.99	3.000	$2,658.17	$5,561.17		
11/15/2023	$2,924.77	3.000	$2,636.40	$5,561.17		$22,244.67
02/15/2024	$2,946.70	3.000	$2,614.46	$5,561.17	$22,244.67	
05/15/2024	$2,968.80	3.000	$2,592.36	$5,561.17		
08/15/2024	$2,991.07	3.000	$2,570.10	$5,561.17		
11/15/2024	$3,013.50	3.000	$2,547.67	$5,561.17		$22,244.67
02/15/2025	$3,036.10	3.000	$2,525.06	$5,561.17	$22,244.67	
05/15/2025	$3,058.87	3.000	$2,502.29	$5,561.17		
08/15/2025	$3,081.82	3.000	$2,479.35	$5,561.17		
11/15/2025	$3,104.93	3.000	$2,456.24	$5,561.17		$22,244.67
02/15/2026	$3,128.22	3.000	$2,432.95	$5,561.17	$22,244.67	
05/15/2026	$3,151.68	3.000	$2,409.49	$5,561.17		
08/15/2026	$3,175.32	3.000	$2,385.85	$5,561.17		
11/15/2026	$3,199.13	3.000	$2,362.04	$5,561.17		$22,244.67
02/15/2027	$3,223.12	3.000	$2,338.04	$5,561.17	$22,244.67	
05/15/2027	$3,247.30	3.000	$2,313.87	$5,561.17		
08/15/2027	$3,271.65	3.000	$2,289.52	$5,561.17		
11/15/2027	$3,296.19	3.000	$2,264.98	$5,561.17		$22,244.67
02/15/2028	$3,320.91	3.000	$2,240.26	$5,561.17	$22,244.67	
05/15/2028	$3,345.82	3.000	$2,215.35	$5,561.17		
08/15/2028	$3,370.91	3.000	$2,190.26	$5,561.17		
11/15/2028	$3,396.19	3.000	$2,164.97	$5,561.17		$22,244.67
02/15/2029	$3,421.66	3.000	$2,139.50	$5,561.17	$22,244.67	
05/15/2029	$3,447.33	3.000	$2,113.84	$5,561.17		
08/15/2029	$3,473.18	3.000	$2,087.99	$5,561.17		
11/15/2029	$3,499.23	3.000	$2,061.94	$5,561.17		$22,244.67
02/15/2030	$3,525.48	3.000	$2,035.69	$5,561.17	$22,244.67	
05/15/2030	$3,551.92	3.000	$2,009.25	$5,561.17		
08/15/2030	$3,578.56	3.000	$1,982.61	$5,561.17		
11/15/2030	$3,605.39	3.000	$1,955.77	$5,561.17		$22,244.67
02/15/2031	$3,632.44	3.000	$1,928.73	$5,561.17	$22,244.67	
05/15/2031	$3,659.68	3.000	$1,901.49	$5,561.17		
08/15/2031	$3,687.13	3.000	$1,874.04	$5,561.17		
11/15/2031	$3,714.78	3.000	$1,846.39	$5,561.17		$22,244.67
02/15/2032	$3,742.64	3.000	$1,818.53	$5,561.17	$22,244.67	
05/15/2032	$3,770.71	3.000	$1,790.46	$5,561.17		
08/15/2032	$3,798.99	3.000	$1,762.18	$5,561.17		
11/15/2032	$3,827.48	3.000	$1,733.68	$5,561.17		$22,244.67
02/15/2033	$3,856.19	3.000	$1,704.98	$5,561.17	$22,244.67	
05/15/2033	$3,885.11	3.000	$1,676.06	$5,561.17		
08/15/2033	$3,914.25	3.000	$1,646.92	$5,561.17		
11/15/2033	$3,943.61	3.000	$1,617.56	$5,561.17		$22,244.67
02/15/2034	$3,973.18	3.000	$1,587.99	$5,561.17	$22,244.67	
05/15/2034	$4,002.98	3.000	$1,558.19	$5,561.17		
08/15/2034	$4,033.00	3.000	$1,528.16	$5,561.17		
11/15/2034	$4,063.25	3.000	$1,497.92	$5,561.17		$22,244.67
02/15/2035	$4,093.73	3.000	$1,467.44	$5,561.17	$22,244.67	
05/15/2035	$4,124.43	3.000	$1,436.74	$5,561.17		
08/15/2035	$4,155.36	3.000	$1,405.81	$5,561.17		
11/15/2035	$4,186.53	3.000	$1,374.64	$5,561.17		$22,244.67
02/15/2036	$4,217.93	3.000	$1,343.24	$5,561.17	$22,244.67	
05/15/2036	$4,249.56	3.000	$1,311.61	$5,561.17		
08/15/2036	$4,281.43	3.000	$1,279.74	$5,561.17		
11/15/2036	$4,313.54	3.000	$1,247.62	$5,561.17		$22,244.67
02/15/2037	$4,345.89	3.000	$1,215.27	$5,561.17	$22,244.67	
05/15/2037	$4,378.49	3.000	$1,182.68	$5,561.17		
08/15/2037	$4,411.33	3.000	$1,149.84	$5,561.17		
11/15/2037	$4,444.41	3.000	$1,116.76	$5,561.17		$22,244.67
02/15/2038	$4,477.75	3.000	$1,083.42	$5,561.17	$22,244.67	
05/15/2038	$4,511.33	3.000	$1,049.84	$5,561.17		
08/15/2038	$4,545.16	3.000	$1,016.00	$5,561.17		
11/15/2038	$4,579.25	3.00	$981.92	$5,561.17		$22,244.67
02/15/2039	$4,613.60	3.00	$947.57	$5,561.17	$22,244.67	
05/15/2039	$4,648.20	3.00	$912.97	$5,561.17		
08/15/2039	$4,683.06	3.00	$878.11	$5,561.17		
11/15/2039	$4,718.18	3.00	$842.98	$5,561.17		$22,244.67
02/15/2040	$4,753.57	3.00	$807.60	$5,561.17	$22,244.67	
05/15/2040	$4,789.22	3.00	$771.95	$5,561.17		
08/15/2040	$4,825.14	3.00	$736.03	$5,561.17		
11/15/2040	$4,861.33	3.00	$699.84	$5,561.17		$22,244.67
02/15/2041	$4,897.79	3.00	$663.38	$5,561.17	$22,244.67	
05/15/2041	$4,934.52	3.00	$626.65	$5,561.17		
08/15/2041	$4,971.53	3.00	$589.64	$5,561.17		
11/15/2041	$5,008.82	3.00	$552.35	$5,561.17		$22,244.67
02/15/2042	$5,046.38	3.00	$514.78	$5,561.17	$22,244.67	
05/15/2042	$5,084.23	3.00	$476.94	$5,561.17		
08/15/2042	$5,122.36	3.00	$438.80	$5,561.17		
11/15/2042	$5,160.78	3.00	$400.39	$5,561.17		$22,244.67
02/15/2043	$5,199.49	3.00	$361.68	$5,561.17	$22,244.67	
05/15/2043	$5,238.48	3.00	$322.68	$5,561.17		
08/15/2043	$5,277.77	3.00	$283.40	$5,561.17		
11/15/2043	$5,317.36	3.00	$243.81	$5,561.17		$22,244.67
02/15/2044	$5,357.24	3.00	$203.93	$5,561.17	$22,244.67	
05/15/2044	$5,397.41	3.00	$163.75	$5,561.17		
08/15/2044	$5,437.90	3.00	$123.27	$5,561.17		
11/15/2044	$5,478.68	3.00	$82.49	$5,561.17		$22,244.67
02/15/2045	$5,519.77	3.00	$41.40	$5,561.17	$22,244.67	$5,561.17
	$439,008.00		$255,294.54	$694,302.54	$694,302.54	$694,302.54